

Exhibit A

(Budgets)

IJKG - Opco LLC (Bayonne Medical Center)**DIP Budget**

Week/Week Ending:		1	2	3	4	5	6	7	8	9	10	11	12	13	13-week
(\$ in thousands)		1/10/25	1/17/25	1/24/25	1/31/25	2/7/25	2/14/25	2/21/25	2/28/25	3/7/25	3/14/25	3/21/25	3/28/25	4/4/25	Total
1	Patient-Related Receipts	\$ 1,533	\$ 1,533	\$ 1,192	\$ 1,533	\$ 1,533	\$ 1,533	\$ 1,533	\$ 1,533	\$ 1,533	\$ 1,533	\$ 1,533	\$ 1,533	\$ 6,131	\$ 24,181
2	Proceeds from Preference Actions	—	—	—	—	—	—	—	—	—	—	—	—	—	—
3	Grant Receipts	629	—	—	—	59	—	—	—	—	—	—	—	—	688
4	Total Receipts	\$ 2,161	\$ 1,533	\$ 1,192	\$ 1,533	\$ 1,592	\$ 1,533	\$ 1,533	\$ 1,533	\$ 1,533	\$ 1,533	\$ 1,533	\$ 1,533	\$ 6,131	\$ 24,870
5	Payroll & Benefits	(955)	(891)	(955)	(994)	(1,010)	(947)	(1,010)	(947)	(1,010)	(947)	(1,010)	(947)	(1,405)	(13,026)
6	Supplies	(418)	(453)	(418)	(453)	(604)	(453)	(418)	(453)	(604)	(453)	(418)	(453)	(897)	(6,491)
7	Facilities	(807)	—	—	—	(807)	—	—	—	(807)	—	—	—	—	(2,421)
8	Medical Practice	(84)	(500)	(84)	(500)	(84)	(500)	(84)	(500)	(84)	(500)	(84)	(500)	(334)	(3,835)
9	MSO Disbursements	(231)	(33)	(231)	(33)	(231)	(33)	(231)	(33)	(231)	(33)	(231)	(33)	(231)	(1,817)
10	Other Operating Disbursements	(274)	(230)	(274)	(230)	(863)	(230)	(274)	(230)	(813)	(280)	(324)	(280)	(913)	(5,217)
11	Total Operating Disbursements	\$ (2,769)	\$ (2,107)	\$ (1,962)	\$ (2,209)	\$ (3,599)	\$ (2,162)	\$ (2,018)	\$ (2,162)	\$ (3,549)	\$ (2,212)	\$ (2,068)	\$ (2,212)	\$ (3,780)	\$ (32,807)
12	DIP Fees & Interest	—	—	—	(101)	(250)	—	—	(81)	(272)	—	—	(81)	—	(783)
13	HRH Management Fee ¹	—	—	—	—	—	—	—	—	—	—	—	—	—	—
14	Debtor's Counsel ²	(124)	(93)	(27)	(27)	(27)	(27)	(30)	(30)	(5)	(5)	(5)	(5)	—	(405)
15	Debtor's Financial Advisors ²	(47)	(51)	(15)	(15)	(15)	(15)	(15)	(15)	(15)	(15)	(15)	(15)	—	(248)
16	UCC Counsel ²	(54)	(62)	(26)	(26)	(21)	(21)	(21)	(21)	(21)	(21)	(21)	(21)	—	(334)
17	UCC Financial Advisors ²	(54)	(62)	(26)	(26)	(21)	(21)	(21)	(21)	(21)	(21)	(21)	(21)	—	(334)
18	Patient Care Ombudsman ²	(11)	(10)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	—	(40)
19	Claims Agent ²	(79)	(25)	(7)	(7)	(7)	(7)	(7)	(7)	(20)	(20)	(20)	(20)	—	(225)
20	Other Restructuring Disbursements	—	—	—	(135)	—	—	—	—	—	—	—	—	(282)	(417)
21	Total Non-Operating Disbursements	\$ (369)	\$ (301)	\$ (103)	\$ (338)	\$ (342)	\$ (93)	\$ (96)	\$ (176)	\$ (355)	\$ (84)	\$ (84)	\$ (164)	\$ (282)	\$ (2,787)
22	Net Cash Flow	\$ (977)	\$ (875)	\$ (873)	\$ (1,015)	\$ (2,349)	\$ (722)	\$ (580)	\$ (805)	\$ (2,371)	\$ (763)	\$ (618)	\$ (843)	\$ 2,068	\$ (10,724)
23	Beg. Cash	—	—	—	—	—	—	—	—	—	—	—	—	—	—
24	DIP Facility	977	875	873	1,015	2,349	722	580	805	2,371	763	618	843	—	12,792
25	Ending Op. Book Cash	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ 2,068	\$ 2,068

1 - Amounts and timing subject to outcome of January 7, 2025 hearing.

2 - Professional fees are paid to a restricted account as they are accrued. Assumed to be paid from the restricted account as fee applications are submitted and approved.

CarePoint Health, Inc. - Consolidated

DIP Budget

		Week/Week Ending:														13-week
(\$ in thousands)		1	2	3	4	5	6	7	8	9	10	11	12	13	Total	
		1/10/25	1/17/25	1/24/25	1/31/25	2/7/25	2/14/25	2/21/25	2/28/25	3/7/25	3/14/25	3/21/25	3/28/25	4/4/25		
1	Patient-Related Receipts	\$ 3,203	\$ 3,203	\$ 2,491	\$ 3,203	\$ 3,203	\$ 3,203	\$ 3,203	\$ 3,203	\$ 3,203	\$ 3,203	\$ 3,203	\$ 3,203	\$ 12,810	\$ 50,530	
2	Proceeds from Preference Actions	—	—	—	—	—	—	—	—	—	—	—	—	—	—	
3	Grant Receipts	3,371	—	—	—	2,341	—	—	—	—	—	—	—	—	5,712	
4	Total Receipts	\$ 6,574	\$ 3,203	\$ 2,491	\$ 3,203	\$ 5,543	\$ 3,203	\$ 3,203	\$ 3,203	\$ 3,203	\$ 3,203	\$ 3,203	\$ 3,203	\$ 12,810	\$ 56,242	
5	Payroll & Benefits	(2,171)	(2,415)	(2,171)	(2,551)	(2,171)	(2,415)	(2,171)	(2,506)	(2,171)	(2,415)	(2,171)	(2,415)	(1,747)	(29,494)	
6	Supplies	(723)	(748)	(723)	(748)	(1,001)	(748)	(723)	(748)	(1,001)	(1,119)	(1,064)	(1,119)	(1,849)	(12,314)	
7	Facilities	—	(1,315)	—	(250)	(1,315)	—	—	(250)	(1,315)	—	—	—	—	(4,445)	
8	Medical Practice	(167)	(1,152)	(167)	(1,152)	(167)	(1,152)	(167)	(1,152)	(167)	(1,152)	(167)	(1,152)	(743)	(8,658)	
9	MSO Disbursements	(335)	(65)	(335)	(65)	(335)	(65)	(335)	(65)	(335)	(65)	(335)	(65)	(335)	(2,740)	
10	Other Operating Disbursements	(300)	(200)	(300)	(200)	(1,273)	(200)	(300)	(200)	(1,273)	(200)	(300)	(200)	(1,373)	(6,320)	
11	Total Operating Disbursements	\$ (3,697)	\$ (5,896)	\$ (3,697)	\$ (4,967)	\$ (6,263)	\$ (4,581)	\$ (3,697)	\$ (4,922)	\$ (6,263)	\$ (4,952)	\$ (4,038)	\$ (4,952)	\$ (6,047)	\$ (63,970)	
12	DIP Fees & Interest	(44)	(96)	(51)	(56)	(60)	(63)	(66)	(70)	(76)	(82)	(86)	(895)	—	(1,647)	
13	Debtor's Counsel ¹	(496)	(370)	(108)	(108)	(108)	(108)	(120)	(120)	(20)	(20)	(20)	(20)	—	(1,618)	
14	Debtor's Financial Advisors ¹	(190)	(204)	(60)	(60)	(60)	(60)	(60)	(60)	(60)	(60)	(60)	(60)	—	(994)	
15	UCC Counsel ¹	(216)	(248)	(104)	(104)	(83)	(83)	(83)	(83)	(83)	(83)	(83)	(83)	—	(1,337)	
16	UCC Financial Advisors ¹	(216)	(248)	(104)	(104)	(83)	(83)	(83)	(83)	(83)	(83)	(83)	(83)	—	(1,337)	
17	Prepetition Secured Lender Counsel ¹	(30)	—	(12)	—	—	—	(12)	—	—	—	—	(12)	—	(66)	
18	Patient Care Ombudsman ¹	(43)	(8)	(8)	(8)	(8)	(8)	(8)	(8)	(8)	(8)	(8)	(8)	—	(131)	
19	Claims Agent ¹	(112)	(30)	(30)	(30)	(30)	(30)	(30)	(30)	(30)	(30)	(30)	(30)	—	(442)	
20	Other Restructuring Disbursements ²	—	—	(135)	(323)	—	—	—	(135)	—	—	—	—	(541)	(1,134)	
21	Total Non-Operating Disbursements	\$ (1,347)	\$ (1,203)	\$ (611)	\$ (792)	\$ (432)	\$ (436)	\$ (463)	\$ (589)	\$ (361)	\$ (367)	\$ (371)	\$ (1,192)	\$ (541)	\$ (8,706)	
22	Net Cash Flow	\$ 1,530	\$ (3,897)	\$ (1,817)	\$ (2,556)	\$ (1,152)	\$ (1,814)	\$ (957)	\$ (2,308)	\$ (3,421)	\$ (2,116)	\$ (1,206)	\$ (2,941)	\$ 6,221	\$ (16,435)	
23	Beg. Cash	—	1,530	—	—	—	—	—	—	—	—	—	—	—	—	
24	DIP Facility	—	2,367	1,817	2,556	1,152	1,814	957	2,308	3,421	2,116	1,206	2,941	—	22,656	
25	Ending Op. Book Cash	\$ 1,530	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ 6,221	\$ 6,221	

1 - Professional Fees are paid to a restricted account as they are accrued. Assumed to be paid from the restricted account as fee applications are submitted and approved.

2 - Other Restructuring Disbursements include US Trustee Fees in Week 4 and Independent Reorganization Committee fees for the months accrued December through February.

3 - Week-ending 4/4 is for illustrative purposes only to demonstrate the working capital prior to a confirmation. Assumes all post-petition, pre-confirmation AR is collected and all accrued and unpaid expenses are paid.